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*Counsel to Lori Lapin Jones, Esq. solely
in her capacity as Plan Administrator of Aguila Inc.*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11
Case No. 21-11776 (MG)

Aguila, Inc.
Debtor.

NOTICE OF CLAIM OBJECTION 6 – LATE FILED CLAIM

PLEASE TAKE NOTICE that Lori Lapin Jones, Esq., solely in her capacity as Plan Administrator for Aguila, Inc. (“Debtor”), filed *Claim Objection 6 – Late Filed Claim* (the “Objection”), attached hereto, and a hearing to consider the Objection will be held before Honorable Martin Glenn, Chief United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York on August 16, 2023 at 10:00 -a.m. (EST) (the “Hearing”) or as soon thereafter as counsel may be heard. The Hearing will be conducted by Zoom for Government conference. Participants are required to register their appearance by 4:00 PM the day before any scheduled Zoom® hearing at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances>.

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Objection must be made in writing, conform to the Bankruptcy Rules and the Local Bankruptcy Rules for the Bankruptcy Court and be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (a copy of which can be found at www.nysb.uscourts.gov, the official website for the United States Bankruptcy Court for the Southern District of New York), by registered users of the Bankruptcy Court's case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and shall be served upon: (i) counsel to Plan Administrator, Cullen and Dykman LLP, Attn: C. Michelle McMahon, Esq., One Battery Park Plaza, 34th Fl., New York, New York 10004; and (ii) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, New York 10014, Attn: Mark Bruh, Esq. so as to be actually received by no later than 4:00 p.m. on August 9, 2023 (the "Response Deadline").

PLEASE TAKE FURTHER NOTICE that if you have questions about why your claim is identified in the Objection, you may the undersigned counsel for the Plan Administrator.

PLEASE TAKE FURTHER NOTICE that if no responses are properly filed, served and received with respect to the Objection by the Response Deadline, the Court may enter an Order granting the relief requested in the Objection without further notice or a hearing, which order may disallow, expunge, reduce or reclassify your claim. The parties are required to attend the hearing and failure to attend may result in relief being granted or denied upon default.

Dated: July 17, 2023

CULLEN AND DYKMAN LLP

/s/ Michelle McMahon _____

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11
Case No. 21-11776 (MG)

Aguila, Inc.
Debtor.

CLAIM OBJECTION 6 – LATE FILED CLAIM

TO THE HONORABLE MARTIN GLENN,
CHIEF UNITED STATES BANKRUPTCY JUDGE

Lori Lapin Jones, Esq., solely in her capacity as Plan Administrator for Aguila, Inc. (“Debtor”), objects to the administrative expense claim filed by the NYS Department of Labor (the “Claimant”) on the basis that the Claimant filed its claim after the deadline set by the Court, and has not sought or been granted leave to late file its claim, and seeks entry of an Order disallowing this claim. In support of the Objection, the Plan Administrator respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this case pursuant to 28 U.S.C. §§157(a) and 1334.

2. Venue of this case is proper pursuant to 28 U.S.C. §§1408 and 1409.

3. This is a core proceeding pursuant to 28 U.S.C. §§157(b)(2)(B).

4. This Objection is made pursuant to, *inter alia*, section 105(a) of title 11 of the United States Code (“Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”) and Article VII of the Official Committee of Unsecured Creditors’ Second Amended Plan of Liquidation [Dkt. No. 94] (the “Plan”).

BACKGROUND

5. On October 11, 2021 (“Petition Date”), the Debtor filed a voluntary petition pursuant to Chapter 11 of the Bankruptcy Code in the Court, Case No. 21-11776 (the “Bankruptcy”).

6. On December 14, 2021, the Office of the United States Trustee, pursuant to section 1102 of the Bankruptcy Code, appointed the Official Committee of Unsecured Creditors comprised of the following members: (i) Parkview Hotel, LLC, (ii) Intrepid Group, LLC and (iii) 437 Morris Park, LLC (the “Committee”).

7. On October 21 and 26, 2021, the Debtor filed its Schedules [Dkt. Nos. 8], which it amended on October 27, 2021 [Dkt. No. 17] (collectively the “Schedules”).

8. The Debtor set, and the Bankruptcy Court approved, deadlines of January 19, 2022, for filing claims against the Debtor (the “Bar Date”) and April 13, 2022 for claims by governmental creditors (the “Government Bar Date”) [Dkt. Nos. 28 and 38].

9. The Committee filed its Official Committee of Unsecured Creditors Plan of Liquidation and accompanying Disclosure Statement [Dkt. Nos. 86 and 87] and subsequently

obtained approval of its Second Amended Disclosure Statement for the Official Committee of Unsecured Creditors Second Amended Plan of Liquidation [Dkt. No. 95] and confirmation of the Plan. On June 24, 2022, the Court entered the Order Confirming the Official Committee of Unsecured Creditors' Second Amended Plan of Liquidation [Dkt. No. 119] (the "Confirmation Order"). The Plan Administrator was appointed under the Second Amended Plan, Lori Lapin Jones, Esq. The Plan went effective on July 12, 2022 (the "Effective Date").

10. The Plan set a deadline of the 35th day (or the next Business Day if the 35th day is a holiday or weekend day) after the Effective Date to file claims that arose during the period between Petition Date through and including the Effective Date (the "Administrative Bar Date"). Notice of the Administrative Bar Date was provided to all creditors, including the Claimant, in the Notice Of Effective Date, Administrative Claim Bar Date And Rejection Claim Bar Date [Dkt. No. 123]. *See* Certificate of Service of Dkt No. 123 [Dkt. No. 132]. The 35th day after the Effective Date, and therefore the Administrative Bar Date, was August 16, 2022.

11. The Debtor's claim register, an excerpt of which is attached hereto as Exhibit 1, shows that the Claimant filed claim no. 29-1 asserting an administrative expense claim in the amount of \$38,437.23 on August 25, 2022, which it amended and superseded by claim no. 29-2 filed on November 21, 2022 asserting an increased administrative expense claim of \$63,304.31 (the "Late Claim").

RELIEF REQUESTED AND LEGAL SUPPORT THEREFORE

12. By this Objection, the Plan Administrator seeks entry of an order disallowing the Late Claim on the basis that it was filed after the Administrative Bar Date. A proposed Order is annexed as Exhibit 2. The Late Claim was filed after the Administrative Bar Date and the Claimant did not seek relief from this Court to deem its claim timely filed. Pursuant to Rule

3003(c)(2), because the Claimant failed to file the Late Claim by the Administrative Bar Date the Claimant “shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution.”

13. Section 502 of the Bankruptcy Code provides for the disallowance of late-filed claims where, as here, there has been adequate notice of the deadline for filing administrative expense claims. Section 502(b) of the Bankruptcy Code states, in pertinent part, that “if [an] objection to a claim is made, the court, after notice and a hearing, shall . . . allow such claim . . . except to the extent that . . . proof of such claim is not timely filed” 11 U.S.C. §502(b)(9). Because the Late Claim was not timely filed, it should be disallowed and expunged in accordance with the applicable provisions the Plan, Bankruptcy Rules, and the Bankruptcy Code. *See Plan, Art. III.4. See also In re Enron Corp.*, 298 B.R. 513, 525 (Bankr. S.D.N.Y. 2003) (disallowing late-filed claim because “Debtors would be unduly prejudiced by possibly opening the floodgates for similar late-filed . . . claims”), aff’d, 419 F.3d 115 (2d Cir. 2005); *In re Lehman Brothers Holdings, Inc.*, 433 B.R. 113, 127 (Bankr. S.D.N.Y. 2010) (disallowing late-filed claims, as allowing such claims “would expose the Debtors to the risk of a virtually never ending claims resolution process”), aff’d, 445 B.R. 137 (S.D.N.Y. 2011).

NOTICE/NO PREVIOUS APPLICATION

1. The required thirty days’ notice of this Objection will be provided to: (a) each claimant subject to this Objection; (b) the Office of the United States Trustee; and (c) all parties who filed a notice of appearance in this case. The Plan Administrator submits that no further notice is required.
2. No previous request for the relief sought herein has been made to this or any other Court.

WHEREFORE, the Plan Administrator respectfully requests the entry of an Order,

substantially in the form of the proposed order attached as Exhibit 2, disallowing the Late Claim and for such other, further and different relief as this Court deems just and proper.

Dated: July 17, 2023

CULLEN AND DYKMAN LLP

/s/ Michelle McMahon

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*Counsel to Lori Lapin Jones, Esq. solely
in her capacity as Plan Administrator of Aguila Inc.*

EXHIBIT 1

Claims Register Excerpt

Southern District of New York

Claims Register

21-11776-mg Aguila, Inc.

Judge: Martin Glenn

Chapter: 11

Office: Manhattan

Last Date to file claims: 01/19/2022

Trustee:

Last Date to file (Govt):

Creditor: (7965795)
NEW YORK STATE DEPARTMENT OF
LABOR
STATE CAMPUS BLDG 12 RM 256
ALBANY, NY 12240

Claim No: 29
Original Filed
Date: 08/25/2022
Original Entered
Date: 08/25/2022
Last Amendment
Filed: 11/21/2022
Last Amendment
Entered: 11/21/2022

Status:
Filed by: CR
Entered by: Admin.
Modified: 11/21/2022

Amount claimed: \$63304.31

Priority claimed: \$63304.31

History:

Details [29-2](#) 11/21/2022 Amended Claim #29 filed by NEW YORK STATE DEPARTMENT OF LABOR, Amount claimed: \$63304.31 (Admin.)

Details [29-1](#) 08/25/2022 Claim #29 filed by NEW YORK STATE DEPARTMENT OF LABOR, Amount claimed: \$38437.23 (Admin.)

Description:

Remarks: (29-2) Account Number (last 4 digits):7229
(29-1) Account Number (last 4 digits):7229

Claims Register Summary

Case Name: Aguila, Inc.
Case Number: 21-11776-mg
Chapter: 11
Date Filed: 10/15/2021
Total Number Of Claims: 1

Total Amount Claimed*	\$63304.31
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority	\$63304.31	
Administrative		

Transaction Receipt			
07/17/2023 11:02:34			
PACER Login:	cullendykman	Client Code:	99999-86
Description:	Claims Register	Search Criteria:	21-11776-mg Filed or Entered From: 7/5/2022 Filed or Entered To: 7/17/2023
Billable Pages:	1	Cost:	0.10

EXHIBIT 2

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- x
In re:

Chapter 11

Aguila, Inc.

Case No.: 21-11776 (MG)

Debtor.

----- x

CLAIM OBJECTION 6 – LATE CLAIM

Upon consideration of the *Claim Objection 6 – Late Claim* (the “Objection”),¹ pursuant to section 502(b) of the Bankruptcy Code, Bankruptcy Rule 3007 seeking entry of an Order disallowing and expunging the Claim, all as more set forth in the Objection and exhibits annexed thereto; and the Court having jurisdiction to consider the Objection and the relief requested in accordance with 28 U.S.C. §§157 and 1334; and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§1408 and 1409; and

The Plan Administrator having provided due and proper notice of the Objection to the Claimant at the address set forth in the Late Claim, the Office of the United States Trustee for the Southern District of New York and all persons or entities who filed a Notice of Appearance, and no further notice being necessary; and it appearing that the relief sought in the Objection is in the best interests of the estate, creditors and all parties in interest; and that the legal and factual bases set forth in the Objection establish just and sufficient cause for the relief requested herein;

IT IS HEREBY ORDERED THAT:

1. The Objection is granted to the extent set forth herein.
2. Pursuant to section 502(b) of the Bankruptcy Code, the Late Claims listed is hereby

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

disallowed on the grounds that it was filed after the Administrative Bar Date.

3. The Plan Administrator's right to (i) object to the Late Claim on any other bases to the extent that the Objection is overruled or overturned on appeal or (ii) object to any other claims (filed or not) is preserved.

4. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against the Debtor.

5. The Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

6. The Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2023
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

Certificate of Service

I, Michelle McMahon, on July 17, 2023 I caused the foregoing Claim Objection 6 – Late Claim to be served via ECF on the parties registered for ECF notice and first class mail to those parties listed on the annexed service list.

/s/ Michelle McMahon

Michelle McMahon

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